# odoð

## **Odoo Inventory User Manual**



#### - Enter into Inventory Module.

Discuss	Calendar	Contacts	Sales	Accounting	Documents
Purchase	Inventory	Employees	Expenses	Approvals	Link Tracker
Apps	Settings				

## HOW TO CREATE WAREHOUSE TRANSFER?

- Enter Operations > Transfers to create stock transfer. Click Create button.

III	nventory o	)verview	Operations	Products	Reporting	Configu	ration	*	🖉 🖉 🗶	AYEYAR HINTHAR HOLDIN	G COMPANY LIMITED	(A) Ad	Iministrator	(uat_a	aht)
Trans	sfers		Transfers					Search							Q
CREA	TE 📩		Replenishmer Inventory Adju	nt Jstments				<b>▼</b> Filters	≡ Group By 🔺 F	avorites	1-16 / 16	< >	:= ::	Ê	9
	Reference	From	Scrap Landed Costs				Contact		Scheduled Date	Source Document	Company		Status		I
	HTOO/IN/00010	Partner I	Run Schedule	r	.ocations/Shorag	e Locat	Apical group Co., L	td		P00143	AYEYAR HINTHAR H	OLDING COM.	Done		
	YTT/IN/00072	Partner L	_ocations/Vendor	s HTOO/HT	00-Stock		Apical group Co., L	td		P00143	AYEYAR HINTHAR H	OLDING COM.	Done		
	YTT/IN/00075	Partner L	ocations/Vendor	s Physical I	Locations/Shorag	e Locat	Apical group Co., L	td	8 days ago	P00144	AYEYAR HINTHAR H	OLDING COM.	Ready		
	YTT/IN/00071	Partner L	ocations/Vendor	s YTT/YTT-	Stock		Apical group Co., L	td		P00144	AYEYAR HINTHAR H	OLDING COM.	Done		
	YTT/IN/00069	Partner L	ocations/Vendor	s YTT/YTT-	Stock		Golden Agri Interna	ational Pte L	8 days ago	P00146	AYEYAR HINTHAR H	OLDING COM.	Ready		
	YTT/IN/00070	Partner L	ocations/Vendor	s YTT/YTT-	Stock		Golden Agri Interna	ational Pte L	8 days ago	P00147	AYEYAR HINTHAR H	OLDING COM.	Ready		
	MEC/IN/00002	Partner L	ocations/Vendor	s MEC/ME	C-Stock		Global Good Pure G	Group Co.,Ltd	8 days ago	P00148	AYEYAR HINTHAR H	OLDING COM.	Ready		
	YTT/IN/00073	Partner L	_ocations/Vendor	s HTOO/HT	00-Stock		Apical group Co., L	td		P00149	AYEYAR HINTHAR H	OLDING COM.	Done		
	YTT/IN/00074	Partner L	_ocations/Vendor	s HTOO/HT	00-Stock		Wilmar Trading Pte	Ltd	8 days ago	P00150	AYEYAR HINTHAR H	OLDING COM.	Ready		
	YTT/OUT/00675	YTT/YTT	-Stock	Partner L	ocations/Custom	ers	U Chan Nyein Win		8 days ago	S00978	AYEYAR HINTHAR H	OLDING COM.	Ready		

- 1. Enter Contact.
- 2. Select Operation Type.
- 3. Source Location will automatically appeared when select operation type. But you can edit.
- 4. Destination Location will automatically appeared and can edit too.

Transfers / N	New						
SAVE DISC.	ARD						
PRINT LABELS	SCRAP CANCEL					DRAFT WAITING F	EADY DONE
_						Operations	-
	Contact <sup>1</sup>	7thcomputing	ď	Scheduled Date 5	16/02/2022 09:10:05 PM	v	
	Operation Type 2	HTOO Warehouse: Internal Transfers 🗸	• 🕑	Actual Date 6	16/02/2022 09:10:05 PM	$\overline{\nabla}$	
	Source Location 3	HT00/HT00-Stock	• 🕑	Source Document	e.g. P00032		
			-	Mahiala Ma			
	Expiry Date	16/02/2022 09:10:05 PM	r	Venicle No			

Select Schedule Date.
 Select Actual Date.

- Click Add a line to add product.
- Select Product and Add Demand quantity.
- Click 'Save' button.

Transfers / New SAVE DISCARD							
PRINT LABELS SCRAP CANCEL					DRAFT		
					1 o	perations	
Contact	7thcomputing -	ľ	Scheduled Date	16/02/2022 09:10:05 PM		-	
Operation Type	HTOO Warehouse: Internal Transfers 👻	Ľ	Actual Date	16/02/2022 09:10:05 PM			
Source Location	HT00/HT00-Stock	2	Source Document	e.g. P00032			
Expiry Date	16/02/2022 09:10:05 PM -	,	Vehicle No				
Destination Location	DD/DD-Stock	2	Driver Name				
		-					
Operations Additional Info Note							
Product	emand		Unit of Measure			:	
[RBD PALM OLEIN] RBD PALM OLEIN	20 🕍		Drum			圃	
Add a line							

- Click Mark as ToDo.



- In this page, you can see the done quantity is zero.
- Click Validate.

#### Transfers / HTOO/INT/00003

EDIT CRE	REATE $\ominus$ Print $\bullet$ Action									17 / 17	< >
/ALIDATE	SET QUANTITIES PRIN	T PRINT LABE	LS UNRESERVE	SCR	AP UNLOCK CAN	ICEL		DRAFT	WAITING	READY	DONE
	☆ HT00	/INT/0(	0003								
	Contact		7thcomput	ing		Scheduled Date	16/02/2022 09:10:0	05 PM			
	Operation Type		HTOO Ware	ehouse: Ir	ternal Transfers	Actual Date	16/02/2022 09:10:0	05 PM			
	Source Location		HT00/HT00-Stock			Source Document					
	Expiry Date		16/02/2022 09:10:05 PM								
	Destination Location		DD/DD-Sto	ck							
	Detailed Operation	s Operations	Additional Info	Note							
	Product				Demand		Reserved	Done Unit of Measure		1	
	[RBD PALM OLEIN] R	BD PALM OLEIN			20	<b>A</b>	20	0 Drum	<b>@</b>		
	Add a line										

- When click validate button, Immediate Transfer wizard appear and click 'Apply'.



- Finally, the status is done and the done quantity is shown as below.
- If you return the product, click 'Return' button.



- Reverse Transfer wizard form will appear.
- Enter Return quantity.
- Click Return button.

Inventory Over-	ℜ Reverse Transfer	<u>م</u> م			A Adm	ninistrator (uat_aht)
Transfers / HTOO/INT/-					-	
EDIT CREATE	Product	Quantity Unit of Measure	Update quantities on SO/PO	÷		17/17 < >
PRINT LABELS PRINT	[RBD PALM OLEIN] RBD PALM OLEIN	10 Drum	~	ŵ		READY DONE
					ation	
☆ F	Return Location HTOO/HTOO.Stock			_		
Contact						
Operation Source Lo	RETURN CANCEL					
Expiry Dat						
Destinatio	Location DD/DD-Stock					

## HOW TO RECEIPT PRODUCT IN INVENTORY?

#### - Click Overview > Inventory Overview.

Inventory Overview Operations	Products Reporting Configuration	🏦 髨 🕘 🛠 AYEYAR HINTHAR HOLDING COM	IPANY LIMITED Administrator (uat_aht)
Inventory Overview	• •	Search	٩
	eceipt.	▼ Filters ≡ Group By ★ Favorites	1-28 / 28 🔇 🔪
Receipts       !         YTT Warehouse       6 Late         6 TO PROCESS       6 Late         1 Back Orders	Delivery Orders YTT Warehouse 1 TO PROCESS 1 Late	Image: Receipts     Image: Deliar THILAWA Warehouse       Image: OTO PROCESS     Image: Deliar THIL	AWA Warehouse
Receipts : HTOO Warehouse 0 TO PROCESS	Internal Transfers HTOO Warehouse 1 TO PROCESS 1 Late	Internal Transfers       Internal Transfers         YTT Warehouse       THIL         0 TO PROCESS       0 T	rnal Transfers : AWA Warehouse
Delivery Orders     :       HTOO Warehouse     :       1 TO PROCESS     1 Late	Returns HTOO Warehouse 0 TO PROCESS	Image: Returns     Image: Returns       YTT Warehouse     MEC       O TO PROCESS     Image: Returns	Warehouse TO PROCESS 1 Late

- In this form, you can see the receipt of the YTT warehouse.
- In Source Document, PO number is displayed.
- Then click on one receipt.

🎫 In	ventory	Overview Operations	Products Reporting Cor	nfiguration 🔒	e 🕵 🔍 🗡 🗚	YEYAR HINTHAR HOLI	DING COMPANY LIMITED (A) Adn	ninistrator (uat_aht)
Invent	ory Overvie	w / YTT Warehouse:	Receipts	Operation <sup>-</sup>	Type YTT Warehouse: Re	eceipts 🗙 🕇 Ready 🗙	Search	Q
CREAT	e 🛃			<b>▼</b> Filter	s ≡ Group By ★ Fav	vorites	1-6 / 6 < >	≡ <b>∷</b> ∰ የ
	Reference	From	То	Contact	Scheduled Date	Source Docume	Company	Status I
	YTT/IN/000	Partner Locations/Vendo	Physical Locations/Shorage Location	Apical group Co., Ltd	9 days ago	P00144	AYEYAR HINTHAR HOLDING COMPANY	LIM Ready
	YTT/IN/000	Partner Locations/Vendo	YTT/YTT-Stock	Golden Agri International Pte L	9 days ago	P00146	AYEYAR HINTHAR HOLDING COMPANY	LIM Ready .
	YTT/IN/000	Partner Locations/Vendo	YTT/YTT-Stock	Golden Agri International Pte L	9 days ago	P00147	AYEYAR HINTHAR HOLDING COMPANY	LIM Ready .
	YTT/IN/000	Partner Locations/Vendo	HT00/HT00-Stock	Wilmar Trading Pte Ltd	9 days ago	P00150	AYEYAR HINTHAR HOLDING COMPANY	LIM Ready .
	YTT/IN/000	Partner Locations/Vendo	YTT/YTT-Stock	Apical group Co., Ltd	8 days ago	P00151	AYEYAR HINTHAR HOLDING COMPANY	LIM Ready .
	YTT/IN/000	Partner Locations/Vendo	YTT/YTT-Stock	Golden Agri International Pte L	8 days ago	P00154	AYEYAR HINTHAR HOLDING COMPANY	LIM Ready .

- Click 'Change Location', if you want to change the destination Location.
- Before click the Validate button, you can see Done quantity is zero.
- If you don't want to change any other information, click 'Validate' button.

CREATE				⊖ Print      ♦ Action				1/6	
E SET QUANTITIES PRINT	PRINT LABEL	S UNLOCK	CANCEL				DRAFT WAITING	READY	
☆ YTT/IN	/0007	5							
Receive From	Receive From     Apical group Co., Ltd       Operation Type     YTT Warehouse: Receipts				Scheduled Date	08/02/2022 10:27:16 AM			
Operation Type	Operation Type YT			ceipts	Actual Date	08/02/2022 10:40:04 AM			
Expiry Date	08/02/2022 10:40:04 AM			Deadline	08/02/2022 10:27:16 AM				
Destination Location		Physical Lo	Physical Locations/Shorage Location			P00144			
Back Order of		YTT/IN/000	)71						
CHANGE LOCATION									
Detailed Operations	Operations	Additional Info	Note	Storage Location					
Product		То				Done Unit of Measure	Metric Ton UOM	1	
[RBD PALM OLEIN] RBD	PALM OLEIN	Physic	al Locati	ons/Shorage Location		0 Drum	0 Metric Ton 📋		
Add a line									

#### - This pop up will appear and click 'Apply' button.

	Immediate Transfer?	to Bonosting Configuration	<u>م مر</u> 6 ر	A MENAR LINTHAR HOLDING COMPANY LIMITE	×	(A) 4	Administrato	r (uat_aht)
Inventory Overview / Y								
EDIT CREATE	You have not recorded done qu	antities yet, by clicking on apply Odoo will pro	cess all the quantities.				1/6	< >
VALIDATE SET QUANTITI	Date 08/0	)2/2022 10:40:04 AM				AITING	READY	DONE
	_							
दर <b>Y</b>	APPLY CANCEL							
Receive F								
Operation	Туре	YTT Warehouse: Receipts	Actual Date	08/02/2022 10:40:04 AM				
Expiry Dat	e	08/02/2022 10:40:04 AM	Deadline	08/02/2022 10:27:16 AM				
Destinatio	n Location	Physical Locations/Shorage Location	Source Document	P00144				
Back Orde	er of	YTT/IN/00071						
CHANGE	ELOCATION							
Datailad		delitioned laster Alexandre Channel a continue						

- After click Apply button, the status will be changed from Ready to Done state.
- In Detailed Operations tab, the done quantity and Metric ton quantity will be appeared.

Inventory Ov	erview / YTT Wareho	ouse: Recei	pts/YTT/IN/0	00075							
EDIT CREAT	Έ				⊖ Print ♥ Action					1/6	< >
PRINT LABELS	PRINT RETURN S	CRAP UNLO	ск					DRAF	T WAITING	READY	DONE
									\$ Valuation		
	☆ YTT/IN	/0007	5								
	Receive From		Apical grou	p Co., Ltd		Scheduled Date	08/02/2022 10:27:16 AM				
	Operation Type		YTT Wareh	ouse: Rec	eipts	Actual Date	08/02/2022 10:40:04 AM				
	Expiry Date		08/02/2022	2 10:40:04	AM	Effective Date	08/02/2022 10:40:04 AM				
	Destination Location		Physical Lo	cations/S	horage Location	Source Document	P00144				
	Back Order of		YTT/IN/000	)71							- 1
	Detailed Operations	Operations	Additional Info	Note	Storage Location						
	Product		То				Done Unit of Measure	Metric Ton	мои	I	
	[RBD PALM OLEIN] RBD	PALM OLEIN	Physic	cal Locatio	ons/Shorage Location		5.567 Drum	0.01	Metric Ton		

## HOW TO ISSUE PRODUCT FROM INVENTORY?

#### - Click 'Create Bill' from Purchase Order Form.



- In this form, you can see the delivery order of the YTT warehouse.
- In Source Document, Sale Order number is displayed.
- Then click on one DO.

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Invent	tory Overview	/ YTT Warehou	use: Delivery O	rders		Operation Type	YTT Warehouse: Delivery Or	rders x TReady x Search				Q
CREAT	TE 🕹					<b>▼</b> Filters	≡ Group By ★ Favorites	1-1/1 < 🕻	≔	::	Ê	•
	Reference	From	То		Contact	Scheduled Date	Source Document	Company		Sta	itus	:
	YTT/OUT/00675	YTT/YTT-Stock	Partner Location	s/Customers	U Chan Nyein Win	9 days ago	S00978	AYEYAR HINTHAR HOLDING COMPANY LIMI	TED	Re	eady	

- Before click the Validate button, you can see Done quantity is zero.
- If you don't want to change any other information, click 'Validate' button.

Inventory Overview / YTT Warehouse: Delivery Orders / YTT/OUT/00675			
EDIT CREATE	🕀 Print 🔹 Acti	ion	1/1 < >
VALIDATE SET QUANTITIES PRINT PRINT LAB	ELS UNRESERVE SCRAP UNLOCK	CANCEL	DRAFT WAITING READY DONE
☆ YTT/OUT/00	675		
Delivery Address	U Chan Nyein Win	Scheduled Date 08/02/2022 12:13:38 PM	
Operation Type	YTT Warehouse: Delivery Orders	Actual Date 08/02/2022 12:13:38 PM	
Source Location	YTT/YTT-Stock	Product Availability Available	
Expiry Date	08/02/2022 12:13:38 PM	Source Document \$00978	
Detailed Operations Operations Product	Additional Info Note	Reserved Done Unit of Measure	Metric Ton UOM
[RBD PALM OLEIN] RBD PALM OLEIN	YTT/YTT-Stock	25 0 Drum	0 Metric Ton 💼
Add a line			

# odoð

# **Thank You**



